**INTEREST RATES MARKET NOTICE**

**Date: 14 July 2017**

**Subject:** New Financial Instrument Listing

***(MMELA MOBILITY FINANCE (RF) LIMITED –“MMF101; MMF201;MMF301;MMF401”)***

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The JSE Limited has granted a listing to **MMELA MOBILITY FINANCE (RF) LIMITED** on Interest Rate Market with effect from 14 July 2017**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** MMF101

**Nominal Issued** R 356,000,000.00

**Issue Price** 100%

**Coupon** 9.342% (3 Month JIBAR as at 14 July 2017 of 7.342% plus 200 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 15 December 2024

**Books Closed Date(s)** 10 March, 10 June, 10 September, 10 December

**Interest Payment Date(s)** 15 March, 15 June, 15 September, 15 December

**Last Day to Register** By 17:00 on9 March, 9 June, 9 September, 9 December

**Issue Date** 14 July 2017

**Date Convention** Following

**Interest Commencement Date** 14 July 2017

**First Interest Payment Date** 15 September 2017

**Call / Step Up Date** 15 December 2020

**ISIN No.** ZAG000145251

**Additional Information** Secured Class A Notes

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/MMF101%20Pricing%20Supplement%2020170710.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/MMF101%20Pricing%20Supplement%2020170710.pdf)

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** MMF201

**Nominal Issued** R 52,000,000.00

**Issue Price** 100%

**Coupon** 10.092% (3 Month JIBAR as at 14 July 2017 of 7.342% plus 275 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 15 December 2024

**Books Closed Date(s)** 10 March, 10 June, 10 September, 10 December

**Interest Payment Date(s)** 15 March, 15 June, 15 September, 15 December

**Last Day to Register** By 17:00 on9 March, 9 June, 9 September, 9 December

**Issue Date** 14 July 2017

**Date Convention** Following

**Interest Commencement Date** 14 July 2017

**First Interest Payment Date** 15 September 2017

**Call / Step Up Date** 15 December 2020

**ISIN No.** ZAG000145269

**Additional Information** Secured Class B Notes

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/MMF201%20Pricing%20Supplement%2020170710.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/MMF201%20Pricing%20Supplement%2020170710.pdf)

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** MMF301

**Nominal Issued** R 19,000,000.00

**Issue Price** 100%

**Coupon** 12.842% (3 Month JIBAR as at 14 July 2017 of 7.342% plus 550 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 15 December 2024

**Books Closed Date(s)** 10 March, 10 June, 10 September, 10 December

**Interest Payment Date(s)** 15 March, 15 June, 15 September, 15 December

**Last Day to Register** By 17:00 on9 March, 9 June, 9 September, 9 December

**Issue Date** 14 July 2017

**Date Convention** Following

**Interest Commencement Date** 14 July 2017

**First Interest Payment Date** 15 September 2017

**Call / Step Up Date** 15 December 2020

**ISIN No.** ZAG000145277

**Additional Information** Secured Class C Notes

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/MMF301%20Pricing%20Supplement%2020170710.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/MMF301%20Pricing%20Supplement%2020170710.pdf)

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** MMF401

**Nominal Issued** R 8,000,000.00

**Issue Price** 100 %

**Coupon** 12.842% (3 Month JIBAR as at 14 July 2017 of 7.342% plus 550 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 15 December 2024

**Books Closed Date(s)** 10 March, 10 June, 10 September, 10 December

**Interest Payment Date(s)** 15 March, 15 June, 15 September, 15 December

**Last Day to Register** By 17:00 on9 March, 9 June, 9 September, 9 December

**Issue Date** 14 July 2017

**Date Convention** Following

**Interest Commencement Date** 14 July 2017

**First Interest Payment Date** 15 September 2017

**Call / Step Up Date** 15 December 2020

**ISIN No.** ZAG000145244

**Additional Information** Secured Class D Notes

**Applicable Pricing Supplement**

[***https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/MMF401%20Pricing%20Supplement%2020170710.pdf***](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/MMF401%20Pricing%20Supplement%2020170710.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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